

Roxann F. Williams
NOTARY PUBLIC

KNIGHTS & CO.

Barristers-at-law Solicitors Notaries Public Trade Mark & Real Estate Agents

28th February, 2018

TO WHOM IT MAY CONCERN

Dear Sirs,

Re: Kinetic Revolution Ltd. – 24529 IBC 2018

I, the undersigned Roxann F. Williams of the law firm Knights & Co., practicing Barrister-at-Law in the State of Saint Vincent and the Grenadines confirm that I am familiar with the laws of Saint Vincent and the Grenadines and that I am qualified to give this Legal Opinion on the laws of Saint Vincent and the Grenadines. This firm represents Kinetic Revolution Ltd. ("Client"), which has submitted the Application to you dated as of the Application Date shown above ("Application"). We have been asked by our Client to present you with our Legal Opinion as stated herein.

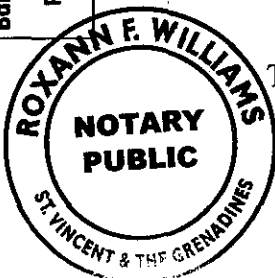
On this basis, we hereby offer the following opinion:

1. Kinetic Revolution Ltd. ("Company") is a duly formed International Business Company that is valid under the local law of the country of incorporation of Saint Vincent and the Grenadines and it is not under any legal disability known to us.
2. The Company conducts business under the assumed name Kinetic Revolution Ltd. and has registered such name with the appropriate regulatory body, namely, the Financial Services Authority ("the Authority") in the jurisdiction of Saint Vincent and the Grenadines. According to the records of the Authority, the Company was incorporated as an International Business Company in accordance with the International Business Companies (Amendment and Consolidation) Act, Chapter 149 of the Revised Laws of Saint Vincent and the Grenadines, 2009 on the 9th day of February, 2018 and it is registered as Company Number 24529 IBC 2018.
3. The objects of the company as set out under Section 9 of its Articles of Incorporation dated and registered with the Authority on the 9th day of February, 2018 are as follows:

"All subject matters not forbidden by International Business Companies (Amendment and Consolidation) Act, Chapter 149 of the Revised Laws of Saint Vincent and the Grenadines, 2009 in particular but not exclusively all commercial, financial, lending, borrowing, trading, service activities, the participation in other enterprises. To provide brokerage, training and managed account services in currencies, commodities, indexes, CFDs and leverage financial instruments.

KNIGHTS & CO.
Barristers, Solicitors & Notaries Public
Regal Building, Middle Street
P.O. Box 1296, Kingstown VC0100
St. Vincent & the Grenadines

Regal Building, Middle Street, P.O. Box 1296
Kingstown VC0100, St. Vincent and the Grenadines
Tel: (784) 456-7100 Fax: (784) 456-6100 Email: rknights@svglaws.com



1
rw

To undertake all kinds of investments and leasing of whatsoever kind, to provide, manufacture, purchase, sell all kinds of products and services for the company or third parties or outsource the same as well as all matters that the Board of Directors may consider in the company's interest."

4. Kinetic Revolution Ltd. is therefore able to conduct business and engage in services as set out above and it is in Good Standing in the State of Saint Vincent and the Grenadines as of 28th day of February, 2018. We confirm that the Company can offer forex services legally and does not require a financial licence under the laws of Saint Vincent and the Grenadines to conduct its business as set out and stipulated in its Articles of Incorporation.

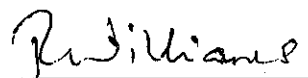
5. We further confirm that the business activities of the Company as set out and stipulated in its Articles of Incorporation do not infringe or contradict any local laws of Saint Vincent and the Grenadines, according to the information presented to us.

6. The Company has a registered office in the State of Saint Vincent and the Grenadines and its registered agent's address are also at the following location: Suite 305, Griffith Corporate Centre, Beachmont, Kingstown, St. Vincent and the Grenadines.

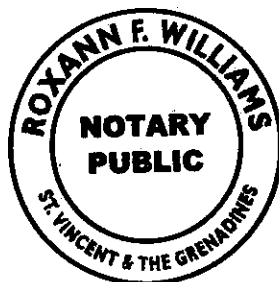
7. The Company can be contacted through its registered agent in the State of Saint Vincent and the Grenadines at the aforesaid address.

8. The opinions set out above are limited to matters of Saint Vincent and the Grenadines law as it exists at the date hereof and I express no opinion with respect to the laws of any other jurisdiction.


Yours faithfully,



Roxann F. Williams



KNIGHTS & CO.
Barristers, Solicitors & Notaries Public
Regal Building, Middle Street
P.O. Box 1296, Kingstown VC0100
St. Vincent & the Grenadines

St. Vincent & The Grenadines
Certified a True Copy of the Original Document
Dated the 21st day of March 2018

NOTARY PUBLIC

Regal Building, Middle Street, P.O. Box 1296
Kingstown VC0100, St. Vincent and the Grenadines
Tel: (784) 456-7100 Fax: (784) 456-6100 Email: rknights@svglaws.com